

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Zurich, Switzerland, 26.4.2024

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: IMMOFINANZ AG				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation Name: UBS Group AG City: Zurich Country: Switzerland				
4. Name of shareholder(s): UBS AG				
5. Date on which the threshold was crossed or reached: 24.4.2024				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,72%	3,66%	4,37%	138 669 711
Position of previous notification (if applicable)	0,47%	0,25%	0,72%	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		994 314		0,72 %
SUBTOTAL A	994 314		0,72 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Rights of use over shares	n/a	At any time	1 933 867	1,39%
Right to recall of lent shares	n/a	At any time	118 790	0,09%
Long Call Option	17.05.2024 – 20.12.2024		2 119 400	1,53%
SUBTOTAL B.1			4 172 057	3,01 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Short Put Option	17.05.2024 – 20.12.2024	n/a	Physical	900 000	0,65%
SUBTOTAL B.2				900 000	0,65 %

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	UBS Group AG				
2	UBS AG	1	0,62 %	3,65 %	4,27 %
3	UBS Americas Holding LLC	2			
4	UBS Americas Inc.	3			
5	UBS Securities LLC	4			
6	UBS Asset Management AG	2			
7	UBS Asset Management (Deutschland) GmbH	6			
8	UBS Asset Management Holding (No.2) Ltd	6			
9	UBS Asset Management Holding Ltd	8			
10	UBS Asset Management (UK) Limited	9			
11	UBS Asset Management Switzerland AG	6			
12	UBS Fund Management (Switzerland) AG	11			
13	Credit Suisse AG	1			
14	Credit Suisse International	13			
15	Credit Suisse Asset Management International Holding Ltd	13			
16	Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG	15			
17	Credit Suisse Funds AG	16			
18	Credit Suisse Fund Management S.A.	16			

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

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Zurich, Switzerland am 26.4.2024