

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

London, 17.9.2024

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

| | | | | |
|---|---|--|---------------------------------------|--|
| 1. Issuer: IMMOFINANZ AG | | | | |
| 2. Reason for the notification: Acquisition or disposal of financial/other instruments | | | | |
| 3. Person subject to notification obligation Klaus Umek | | | | |
| 4. Name of shareholder(s): Klaus Umek, Petrus Advisers Investments Fund L.P. | | | | |
| 5. Date on which the threshold was crossed or reached: 13.9.2024 | | | | |
| 6. Total positions | | | | |
| | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1 + 7.B.2) | Total of both in % (7.A + 7.B) | <u>Total number of voting rights of issuer</u> |
| Resulting situation on the date on which threshold was crossed / reached | 1,37 % | 9,12 % | 10,50 % | 138 669 711 |
| Position of previous notification (if applicable) | 1,12 % | 5,12 % | 6,24 % | |

Details

7. Notified details of the resulting situation:

| A: Voting rights attached to shares | | | | |
|--|------------------------------------|--------------------------------------|------------------------------------|--------------------------------------|
| ISIN Code | Number of voting rights | | % of voting rights | |
| | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) |
| AT0000A21KS2 | 1 593 953 | 309 719 | 1,15 % | 0,22 % |
| SUBTOTAL A | 1 903 672 | | 1,37 % | |

| B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018 | | | | |
|--|-----------------------------------|-----------------|---|--------------------|
| Type of instrument | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
| Call Option | September 2024 - December 2024 | Anytime | 12 650 000 | 9,12 % |
| SUBTOTAL B.1 | | | 12 650 000 | 9,12 % |

| B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018 | | | | | |
|--|-----------------|-----------------|-------------------------------|----------------------------|-----------------------|
| Type of instrument | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
| | | | | | |
| SUBTOTAL B.2 | | | | | |

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|--|----------------------------|--------------------------|---|-------------------|
| 1 | Klaus Umek | | 1,15 % | | 1,15 % |
| 2 | Petrus Advisers Ltd. | 1 | | | |
| 3 | Petrus Advisers Investments General Partner Inc. | 2 | | | |
| 4 | Petrus Advisers Investments Fund L.P. | 3 | 0,18 % | 9,12 % | 9,30 % |
| | | | | | |

9. In case of proxy voting

Date of general meeting: 17.9.2024

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

The numbers notified above do not include the voting rights from 2,297 shares and from 500,000 long call options held by UI Petrus Advisers Special Situations Fund as at 13 September 2024. Klaus Umek / Petrus Advisers Ltd. can only issue recommendations on the exercise of the voting rights concerned but cannot otherwise exercise any further influence. Therefore, these voting rights are not to be attributed to Klaus Umek / Petrus Advisers for the purpose of this notification, but are merely disclosed in this section 10 of this notification for full transparency only.

The 309,719 voting rights from shares notified under section 7.A (indirect) include 60,000 voting rights that are attributable to Petrus Advisers Ltd. based on voting proxies granted by natural persons and are therefore not reflected under section 8.

London am 17.9.2024