

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Zurich, Switzerland , 20.9.2024

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: IMMOFINANZ AG				
2. Reason for the notification: Acquisition or disposal of financial/other instruments				
3. Person subject to notification obligation Name: UBS Group AG City: Zurich Country: Switzerland				
4. Name of shareholder(s): UBS AG				
5. Date on which the threshold was crossed or reached: 18.9.2024				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	1,06 %	5,57 %	6,64 %	138 669 711
Position of previous notification (if applicable)	0,31 %	3,34 %	3,65 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		1 474 732		1,06 %
SUBTOTAL A	1 474 732		1,06 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Right to Recall of Lent shares	n/a	At any time	612 365	0,44 %
Long Call Option	20.09.2024 - 20.12.2024	n/a	6 660 400	4,80 %
SUBTOTAL B.1			7 272 765	5,24 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Short Put Option	20.12.2024	n/a	Physisch	400 000	0,29 %
Swaps On Baskets	29.10.2025	n/a	Cash	56 915	0,04 %
SUBTOTAL B.2				456 915	0,33 %

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	UBS Group AG				
2	UBS AG	1	0,32 %	5,57 %	5,89 %
3	UBS Switzerland AG	2			
4	UBS Europe SE	2			
5	UBS Asset Management AG	2			
6	UBS Asset Management (Deutschland) GmbH	5			
7	UBS Asset Management Holding (No.2) Ltd	5			
8	UBS Asset Management Holding Ltd	7			
9	UBS Asset Management (UK) Limited	8			
10	UBS Asset Management Switzerland AG	5			
11	UBS Fund Management (Switzerland) AG	10			
12	Credit Suisse Asset Management International Holding Ltd	2			
13	Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG	12			
14	Credit Suisse Fund Management S.A.	13			

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

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Zurich, Switzerland am 20.9.2024