

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Zurich, Switzerland, 1.10.2024

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

|  |   |  |                                       |  |
|--|---|--|---------------------------------------|--|
| <b>1. Issuer:</b> IMMOFINANZ AG  |   |  |                                       |  |
| <b>2. Reason for the notification:</b> Acquisition or disposal of voting rights<br>Other   |   |  |                                       |  |
| <b>3. Person subject to notification obligation</b><br><b>Name:</b> UBS Group AG<br><b>City:</b> Zurich<br><b>Country:</b> Switzerland |   |  |                                       |  |
| <b>4. Name of shareholder(s):</b>  |   |  |                                       |  |
| <b>5. Date on which the threshold was crossed or reached:</b> 27.9.2024  |   |  |                                       |  |
| <b>6. Total positions</b>  |   |  |                                       |  |
|  | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1 + 7.B.2) | <b>Total</b> of both in % (7.A + 7.B) | <u>Total number of voting rights of issuer</u> |
| Resulting situation on the date on which threshold was crossed / reached   | 0,47 %                                      | 3,53 %   | 4,00 %                                | 138 669 711                                    |
| Position of previous notification (if applicable)  | 1,22 %                                      | 3,38 %   | 4,59 %                                |  |

## Details

### 7. Notified details of the resulting situation:

| <b>A: Voting rights attached to shares</b> |                                    |                                      |                                    |                                      |
|--|------------------------------------|--------------------------------------|------------------------------------|--------------------------------------|
| ISIN Code                                  | Number of voting rights            |                                      | % of voting rights                 |                                      |
|  | Direct<br>(Sec 130 BörseG<br>2018) | Indirect<br>(Sec 133 BörseG<br>2018) | Direct<br>(Sec 130 BörseG<br>2018) | Indirect<br>(Sec 133 BörseG<br>2018) |
| AT0000A21KS2                               |                                    | 650 156                              |                                    | 0,47 %                               |
| <b>SUBTOTAL A</b>                          | 650 156                            |                                      | 0,47 %                             |                                      |

| <b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b> |                            |                 |   |                    |
|--|----------------------------|-----------------|---|--------------------|
| Type of instrument   | Expiration Date            | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
| Right to Recall of Lent shares   | n/a                        | At any time     | 1 080 232   | 0,78 %             |
| Right of use over shares   | n/a                        | At any time     | 63 016  | 0,05 %             |
| Long Call Option   | 18.10.2024 -<br>20.12.2024 | n/a             | 3 355 900   | 2,42 %             |
| <b>SUBTOTAL B.1</b>  |                            |                 | 4 499 148   | 3,24 %             |

| <b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b> |                 |                 |                            |                         |                    |
|--|-----------------|-----------------|----------------------------|-------------------------|--------------------|
| Type of instrument   | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
| Short Put Option   | 20.12.2024      | n/a             | Physisch                   | 400 000                 | 0,29 %             |
| <b>SUBTOTAL B.2</b>  |                 |                 |                            | 400 000                 | 0,29 %             |

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name  | <u>Directly</u><br>controlled by No. | <u>Shares</u> held<br><u>directly</u> (%) | <u>Financial/other</u><br><u>instruments</u><br>held <u>directly</u> (%) | <u>Total</u> of both<br>(%) |
|-----|---|--------------------------------------|---|--|-----------------------------|
| 1   | UBS Group AG  |                                      |   |  |                             |
| 2   | UBS AG  | 1                                    |   |  |                             |
| 3   | UBS Americas<br>Holding LLC   | 2                                    |   |  |                             |
| 4   | UBS Americas<br>Inc.  | 3                                    |   |  |                             |
| 5   | UBS Securities<br>LLC   | 4                                    |   |  |                             |
| 6   | UBS<br>Switzerland AG   | 2                                    |   |  |                             |
| 7   | UBS Europe SE   | 2                                    |   |  |                             |
| 8   | UBS Asset<br>Management<br>AG   | 2                                    |   |  |                             |
| 9   | UBS Asset<br>Management<br>(Deutschland)<br>GmbH  | 8                                    |   |  |                             |
| 10  | UBS Asset<br>Management<br>Holding (No.2)<br>Ltd  | 8                                    |   |  |                             |
| 11  | UBS Asset<br>Management<br>Holding Ltd  | 10                                   |   |  |                             |
| 12  | UBS Asset<br>Management<br>(UK) Limited   | 11                                   |   |  |                             |
| 13  | UBS Asset<br>Management<br>Switzerland AG   | 8                                    |   |  |                             |
| 14  | UBS Fund<br>Management<br>(Switzerland)<br>AG   | 13                                   |   |  |                             |
| 15  | Credit Suisse<br>Asset<br>Management<br>International<br>Holding Ltd                      | 2                                    |   |  |                             |
| 16  | Credit Suisse<br>Asset<br>Management &<br>Investor<br>Services<br>(Schweiz)<br>Holding AG | 15                                   |   |  |                             |
| 17  | Credit Suisse<br>Fund<br>Management<br>S.A.   | 16                                   |   |  |                             |
|     |   |                                      |   |  |                             |

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

voluntary notification with triggered threshold on subsidiary level

Zurich, Switzerland am 1.10.2024